

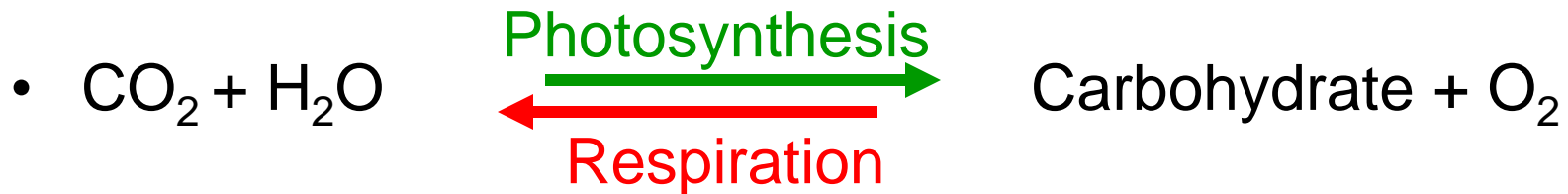
# Lecture 4: Physical challenges for terrestrial plants, emphasis on tradeoffs and alternative lifestyles

## Main themes in plant physiological ecology

- Stresses on plants are especially challenging because plants can't evade stress by moving
- Plants solve problems by **growth & development**, not behaviour, so **carbon balance** is central
- Tradeoffs on photosynthesis: compromises involving 3 necessities: **light, temperature, water**
- Adaptations to an extreme habitat: **deserts**
- Adaptations to an extreme lifestyle: **epiphytes**
- **Sclerophylly**: resolving a multi-part paradox

# Plant ecophysiology of **carbon balance**: tradeoffs & constraints abound

- Autotrophs: depend on **net photosynthesis** (= gross Ps minus respiration); conversion of CO<sub>2</sub> to fixed carbon:



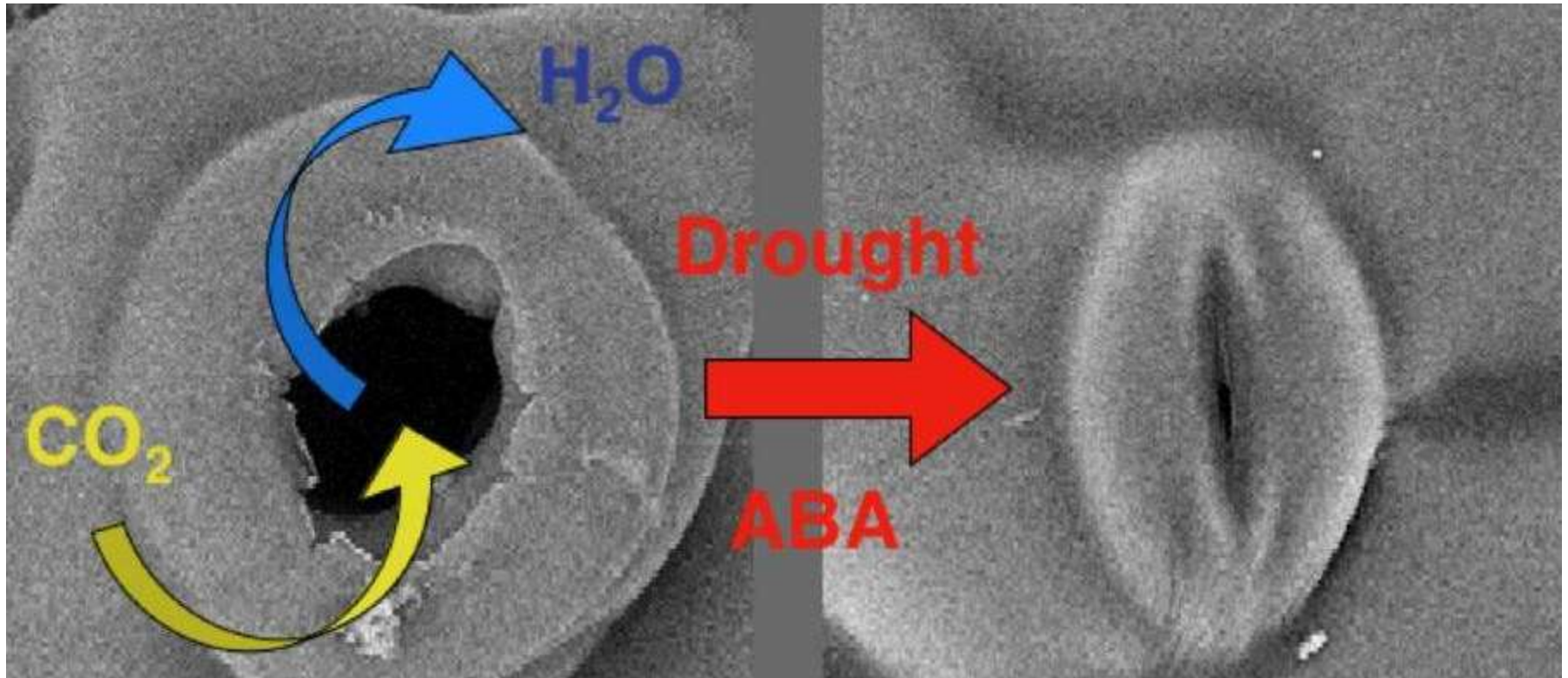
- Must bring together **light, gases, & water** in functioning photosynthetic tissue
- Functioning requires OK temperature, osmotic balance, enzymes, dissolved nutrients from soil, etc.
- Any of these components can limit fitness
- Anatomy & physiology reflect **constraints**

# Photosynthetic structures embody adaptation to environmental stresses

- Photosynthetic (green) structures are usually leaves (but can be stems)
- Leaf **size and shape**: SA:V ratios important again, as for animals
  - **Benefits** of large leaf surface area: **good** for harvesting light, CO<sub>2</sub>
  - **Costs** of large leaf surface area: **bad** for overheating, water loss by evapotranspiration through stomata

# Plants with large leaves combat overheating by:

- Growing in shady habitats
- Evaporative cooling by opening stomata



Evaporative cooling needs plentiful water—  
not always available. Plants with large  
leaves combat water loss by:

- Closing stomata...
- ...but that shuts off **all** gas exchange, including CO<sub>2</sub> input, so photosynthesis shuts down. Plant stops growing...
- ...and risks overheating & tissue damage.
- Therefore, fundamental **tradeoff** between water conservation and rapid growth
- Consequences most obvious in desert plants

# Keeping cool *while conserving water*. Sonoran Desert, Arizona



# Palo Verde (*Parkinsonia* sp.)



Palo Verde = “green stick”

Photosynthetic bark on trunks & branches; can grow without incurring heat load & water loss through leaves



# Microphyllly in Palo Verde



# Microphyly in mesquite (*Prosopis* sp.)





Microphylls taken to extremes: no leaves!  
Santa Rita prickly pear (*Opuntia santa-rita*)

# Cacti: extensive but shallow roots



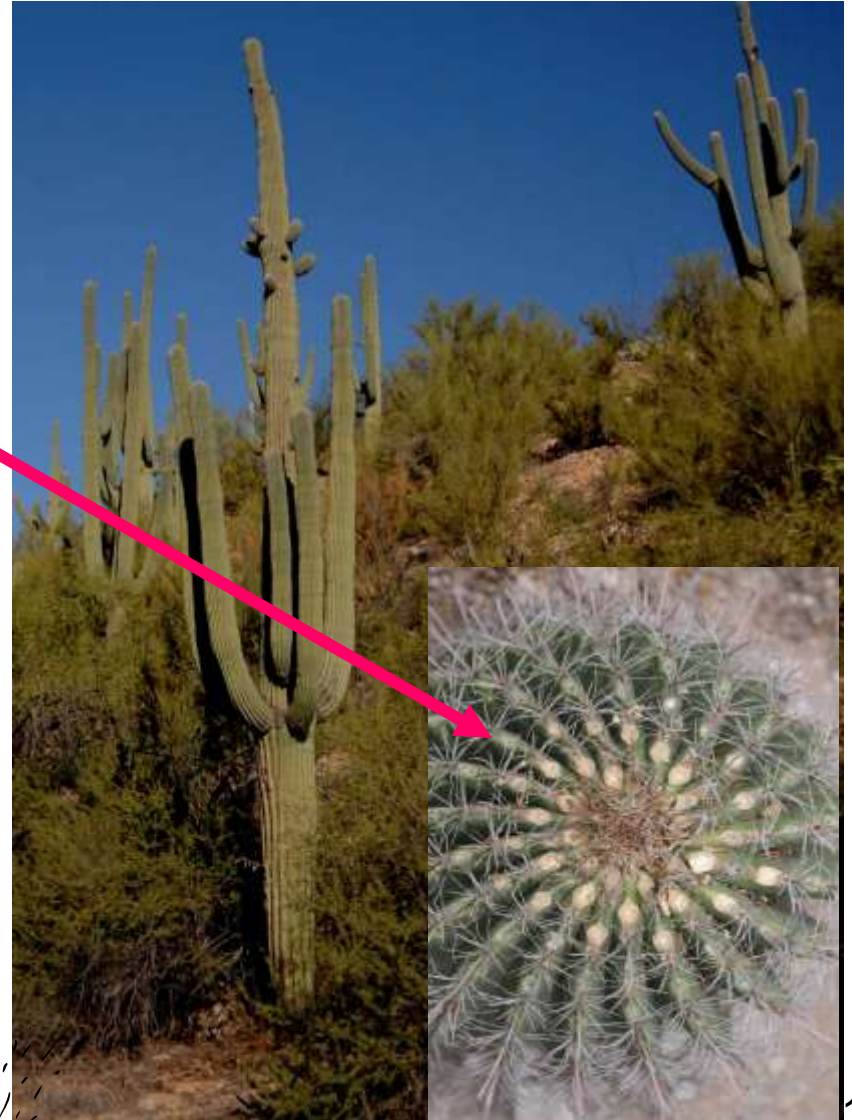
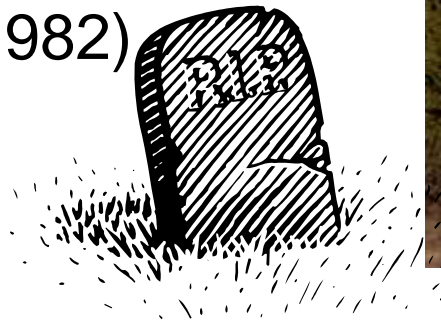
# Episodic patterns of H<sub>2</sub>O availability in Sonoran desert: Rillito River, Tucson, Arizona



# Saguaro cactus (*Carnegieia gigantea*)

Restricted to Sonoran desert, adapted to **episodic rains**

- Grows to 15 m, 200 yr, 5+ tonnes
- Extensive, shallow roots
- Accordion-pleated trunk allows expansion
- Can absorb 800 L of water from one storm, use it gradually for growth
- Mnemonic digression for water storage: David Grundman (d. 1982)



# Animals can evade stress through behaviour: what about plants?

- Deciduous habit: dropping leaves during dry or cold seasons can reduce water stress and tissue damage

Tropical deciduous forest, Guancaste Province, Costa Rica

Dry season

Rainy season



# Terminological clarification: “evergreen”

- The most important groups of land plants are **angiosperms** and **conifers**. Loosely, “evergreen” is used as a synonym for “conifer,” ...
- ...but some conifers are **not** evergreen...
- ...and many evergreens are **not** conifers (especially in wet tropics)!



Red pine, *Pinus resinosa*,  
evergreen conifer



Tamarack, *Larix laricina*,  
deciduous conifer



Rosemary, *Rosmarinus officinalis*,  
evergreen angiosperm

# A more useful terminology for leaf structure and persistence: mesophyll to sclerophyll



Mesophyll, sugar maple, *Acer saccharum*



Sclerophyll, red pine, *Pinus resinosa* Joker's Hill

# Mesophyll

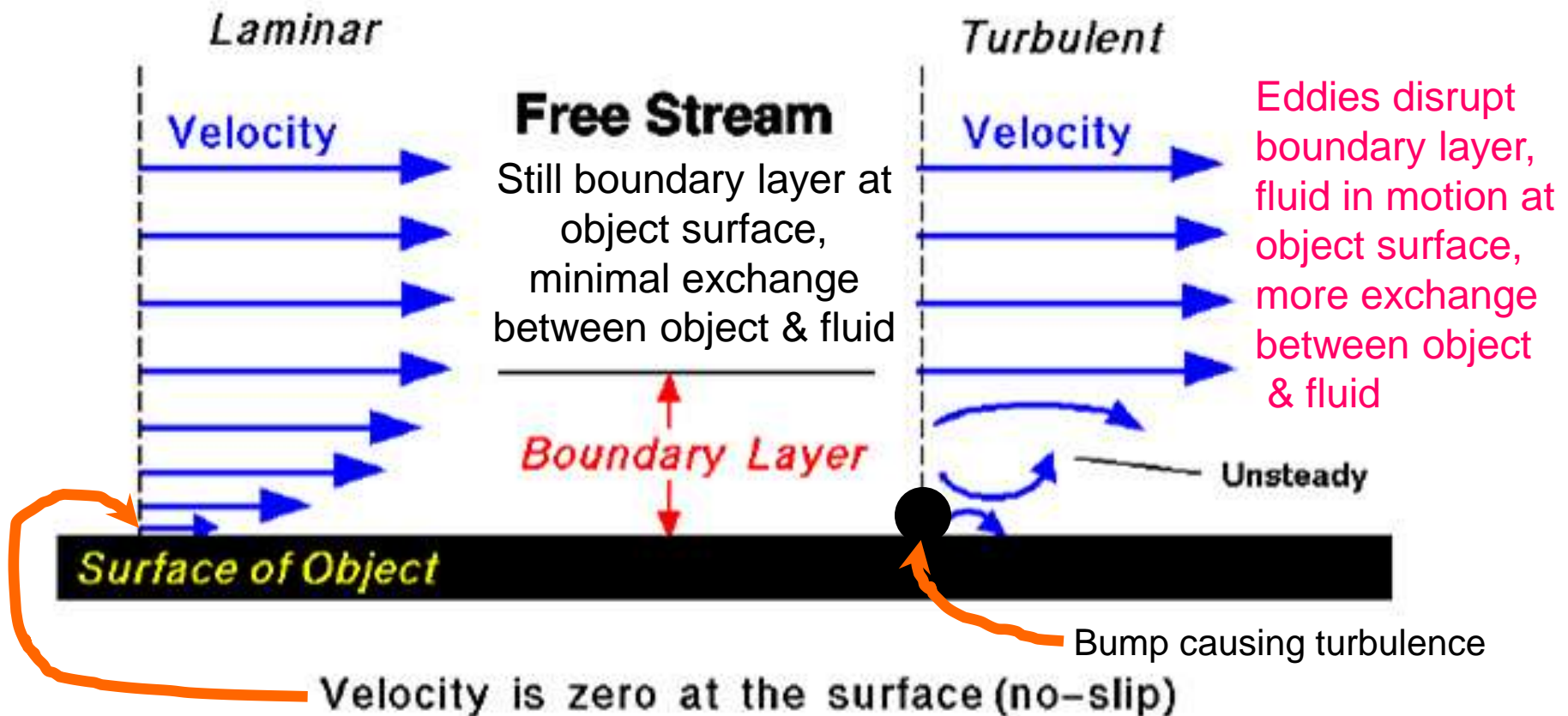
- Leaves large
- Thin, papery, flexible
- High SA:V
- Flimsy, fragile
- Frequently deciduous, last only 1 season
- Prominent local examples: hardwood trees such as maples, oaks

# Sclerophyll

- Leaves small
- Thick, needles or scales
- Low SA:V
- Tough, leathery
- Frequently evergreen, last several seasons
- Prominent local examples: coniferous trees such as pines, firs, spruces

# Leaf shape also influences gas exchange through laminar vs. turbulent flow of fluids over surfaces

Blue arrows show fluid flow vectors across 2 objects, one smooth, one bumpy



Smooth, streamlined surfaces produce **laminar** flow; rough edges & irregularities produce **turbulent** flow, drag



In vehicle design, try to minimize turbulence,



Vehicle frontal area (A): 2:12 m  
Drag coefficient (cw): 00:28  
Air resistance index (cw × A): 00:59

↑ Front: 42 kg buoyancy  
↑ Rear: 28 kg buoyancy



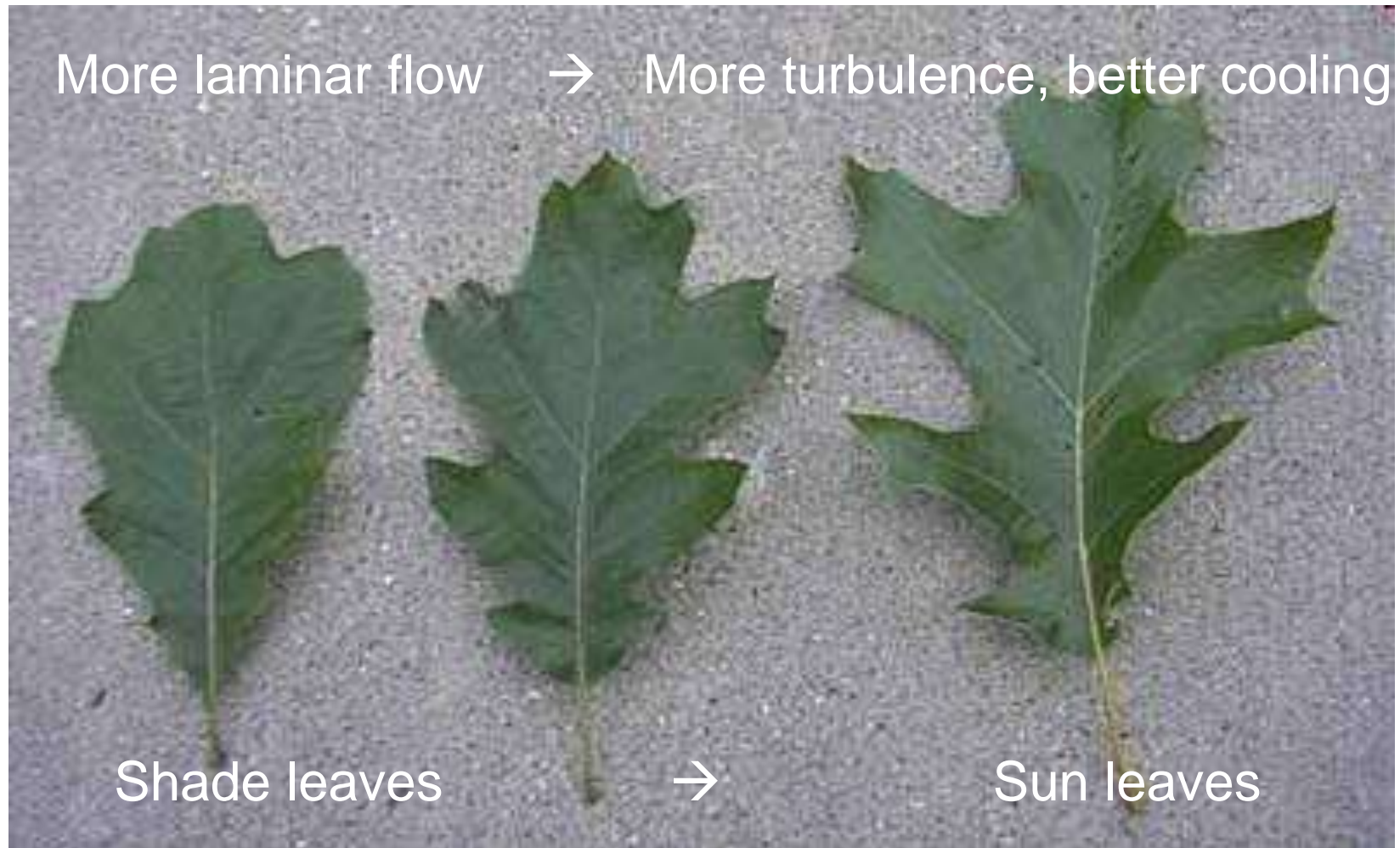
Vehicle frontal area (A): 2:17 m  
Drag coefficient (cw): 00:33  
Air resistance index (cw × A): 0:71

↑ Front: 10 kg buoyancy  
↑ Rear: 23 kg buoyancy

but for cooling leaves, more turbulence is better!



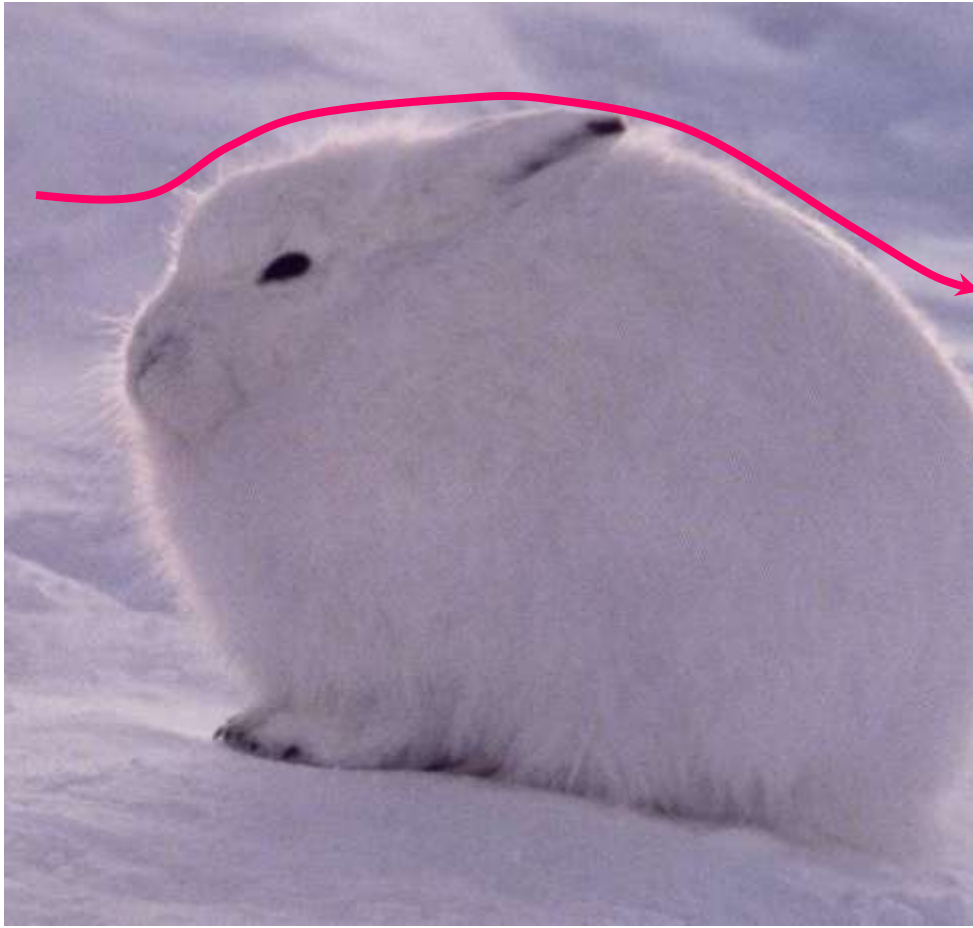
# Morphological plasticity: sun and shade leaves from one red oak tree



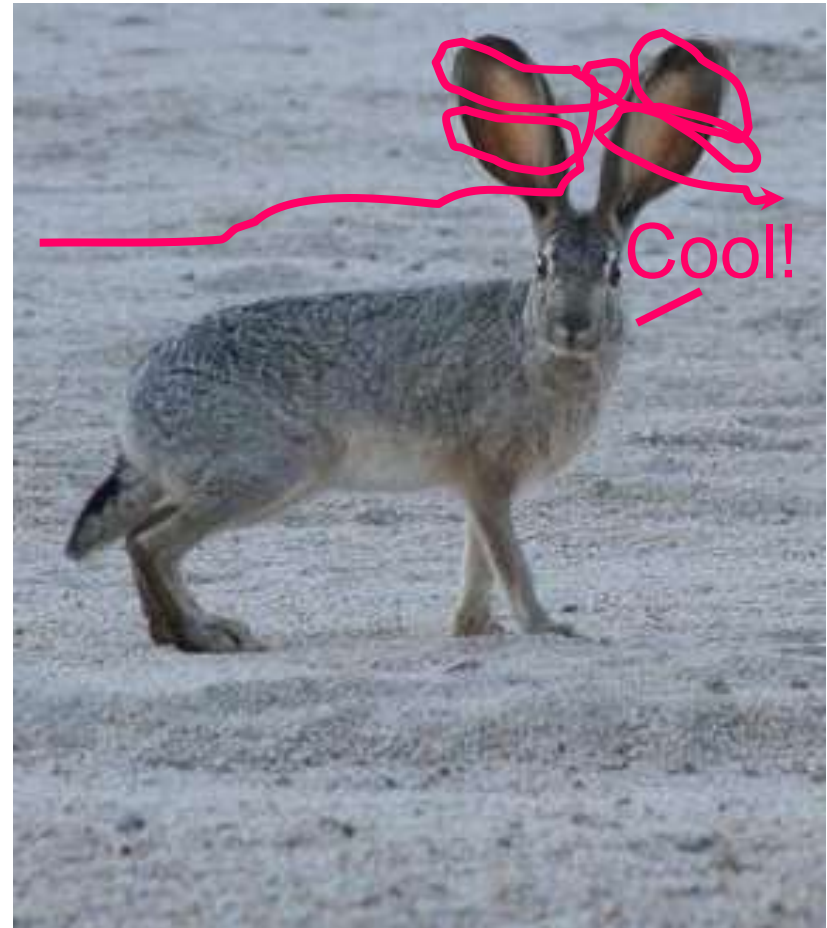
*Monstera deliciosa*, sun and shade leaves:  
dissected outlines cause turbulent airflow



# Recursive digression: Convective cooling aided by turbulence



*Lepus arcticus* (Art Wolfe)



*Lepus californicus* (www.pestproducts.com)

# Nurse tree effect: saguaro seedling sheltered by palo verde





# Life form digression: the unrooted life of **epiphytes**

- Epiphytes grow on trees, so they aren't able to put their roots into the soil...
- ...leading to water stress and nutrient shortages



[travel.mongabay.com](http://travel.mongabay.com)





Luquillo Forest, Puerto Rico



La Selva Biol. Station, Costa Rica 29

# Plant water relations, special cases: demonstration

- **Convergent evolution** of unrelated lineages toward common life forms: cacti & euphorbias
- Water storage strategies by **epiphytes** (whose roots can't access soil water):
  - Sponge (many orchids, ferns, aroids)
  - Tank (many bromeliads)
  - Succulence (epiphytic cactus)



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**Epiphytic *Rhipsalis* (Cactaceae), Brazil**

## Reconciling an apparent paradox 2:

Plants with sclerophyll leaves common in 4 situations



1. Boreal spruce-fir forests, high latitude/altitude, cool summers, severe winters, moist soils



2. Pine barrens, hot summers, mild winters, dry, sandy, acid soils

# Paradoxical distribution of sclerophylls, cont.:



3. Maine bogs, cool summers,  
WET, acid



4. Mediterranean heaths,  
dry, HOT summers

# Reconciling enigmatic distribution of sclerophyllous plants:

- Northern conifer forests, north to permafrost
- Mediterranean chaparral, semidesert
- In temperate climates, on well-drained sandy soils (pinelands)
- In standing water in acid bogs

1. Small leaves (low SA:V) favoured in dry habitats

2. Spruce-fir growth form sheds snow in high latitudes, winter-green needles allow photosynthesis in warm spells

3. Evergreen habit conserves nutrients in poor soils



## Strangler figs

Pantropical **hemiepiphytes**:  
start life as unrooted epiphytic  
seedlings in the crown of a  
host tree;

aerial roots descend to earth,  
take root in the soil and start  
functioning as regular roots;

But aerial portions of roots  
also grow laterally  
around trunk of host tree,  
fuse with each other to create  
an interlinked, cylindrical  
sheath of wood

# Strangler figs eventually kill host, become free-standing hollow trees (Vietnam)



# Big fig trees, *Ficus insipida*, Corcovado, Costa Rica



Wrap-up questions (if time):

In what ways is the **hemiepiphytic** strangler habit an effective strategy for these habitats? What advantages do stranglers gain over (1) true epiphytes and (2) normal free-standing trees?

# Next time: population ecology

Source: United Nations, Population Prospects: 2004 Revision 9

